

Balance Sheets

Toray Engineering Co., Ltd.
as of March 31,2007

ASSETS	Millions of yen
Current assets	
Cash and Bank Deposits	1
Notes and accounts receivable-trade	27,167
Finished products	486
Work in progress	18,662
Materials	1,261
Deferred tax assets	2,560
Short-term loan receivables	3,035
Others	875
Allowance for doubtful accounts	-153
Total current assets	53,894
Fixed assets	
Property, plant and equipment	
Buildings and structures	5,472
Machinery and equipment	1,746
Land	7,854
Others	349
Construction in progress	291
Total Property, plant and equipment	15,712
Intangible fixed assets	481
Investments and others assets	
Investment securities	490
Investments in subsidiaries	748
Deferred tax assets	3,492
Others	738
Allowance for doubtful accounts	-117
Total investment and other assets	5,351
Total fixed assets	21,544
TOTAL ASSETS	75,438

LIABILITIES	Millions of yen
Current Liabilities	
Notes and account payable-trade	31,496
Short-term loan payable	775
Accrued liability	5,672
Income tax payable	2,430
Advance receipt	6,542
Others	348
Total current liabilities	47,263
Long-term liabilities	
Long-term deposits payable	1,236
Reserve for employees' benefits	8,589
others	153
Total long-term liabilities	9,978
Total liabilities	57,241
NET ASSETS	
Shareholders' equity	
Common stock	1,500
Capital surplus	1,932
Retained earnings	14,722
Total shareholders' equity	18,154
Valuation, translation adjustment and others	
Unrealized gain on securities	43
Deferred gain and losses on hedge	0
Total Valuation, translation adjustment and others	43
Total net assets	18,197
TOTAL LIABILITIES AND NET ASSETS	75,438