

Statement of Income

Toray Engineering Co., Ltd.
For year ended March 31, 2007

| | <u>Millions of yen</u> |
|--|------------------------|
| Sales | 82,736 |
| Cost of Sales | 65,715 |
| <hr/> | |
| Gross profit | 17,021 |
| Selling, general and administrative expense | 9,305 |
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| Operating income | 7,716 |
| Non-operating income | |
| Interest and dividend income | 355 |
| Others | 463 |
| Non-operating expense | |
| Interest expenses | 23 |
| Others | 782 |
| <hr/> | |
| Ordinary income | 7,729 |
| Extraordinary gains | 298 |
| Extraordinary losses | 365 |
| <hr/> | |
| income before income taxes | 7,662 |
| Income taxes-current | 2,991 |
| Income taxes-deferred | -178 |
| <hr/> | |
| Net income | 4,849 |