

Balance Sheets

Toray Engineering Co., Ltd.
as of March 31,2008

ASSETS	Millions of yen
Current assets	
Cash and Bank Deposits	47
Notes and accounts receivable-trade	27,724
Finished products	523
Work in progress	16,030
Materials	1,151
Deferred tax assets	1,739
Short-term loan receivables	1,420
Others	312
Allowance for doubtful accounts	-194
Total current assets	48,755
Fixed assets	
Property, plant and equipment	
Buildings and structures	5,365
Machinery and equipment	2,170
Land	7,853
Others	436
Construction in progress	217
Total Property, plant and equipment	16,044
Intangible fixed assets	230
Investments and others assets	
Investment securities	451
Investments in subsidiaries	748
Deferred tax assets	3,429
Others	646
Allowance for doubtful accounts	-112
Total investment and other assets	5,163
Total fixed assets	21,438
TOTAL ASSETS	70,193

LIABILITIES		Millions of yen
Current Liabilities		
Notes and account payable-trade		24,832
Short-term loan payable		36
Accrued liability		4,632
Income tax payable		911
Advance receipt		6,747
Others		464
	Total current liabilities	37,624
Long-term liabilities		
Long-term deposits payable		1,157
Reserve for employees' benefits		8,259
Others		86
	Total long-term liabilities	9,503
	Total liabilities	47,128
NET ASSETS		
Shareholders' equity		
Common stock		1,500
Capital surplus		1,932
Retained earnings		19,602
	Total shareholders' equity	23,034
Valuation, translation adjustment and others		
Unrealized gain on securities		24
Deferred gain and losses on hedge		6
	Total Valuation, translation adjustment and others	30
	Total net assets	23,065
TOTAL LIABILITIES AND NET ASSETS		70,193