

Statement of Income

Toray Engineering Co., Ltd.

For year ended March 31, 2008

	<u>Millions of yen</u>
Sales	81,119
Cost of Sales	64,053
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Gross profit	17,065
Selling, general and administrative expense	9,461
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Operating income	7,604
Non-operating income	
Interest and dividend income	377
Others	486
Non-operating expense	
Interest expenses	45
Others	617
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Ordinary income	7,804
Extraordinary gains	739
Extraordinary losses	37
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income before income taxes	8,505
Income taxes-current	2,405
Income taxes-deferred	891
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Net income	5,209