

Balance Sheets

Toray Engineering Co., Ltd.
as of March 31, 2009

ASSETS	Millions of yen
Current assets	
Cash and Bank Deposits	2
Notes and accounts receivable-trade	24,453
Finished products	481
Work in progress	22,902
Materials	1,290
Deferred tax assets	3,079
Short-term loan receivables	3,244
Others	1,416
Allowance for doubtful accounts	-117
Total current assets	56,750
Fixed assets	
Property, plant and equipment	
Buildings and structures	5,042
Machinery and equipment	2,033
Land	7,854
Others	534
Construction in progress	548
Total Property, plant and equipment	16,011
Intangible fixed assets	95
Investments and others assets	
Investment securities	427
Investments in subsidiaries	640
Deferred tax assets	3,465
Others	584
Allowance for doubtful accounts	-115
Total investment and other assets	5,001
Total fixed assets	21,107
TOTAL ASSETS	77,857

LIABILITIES	Millions of yen
Current Liabilities	
Notes and account payable-trade	24,642
Accrued liability	2,819
Income tax payable	2,297
Advance receipt	10,647
Others	1,094
Total current liabilities	41,499
Long-term liabilities	
Long-term deposits payable	1,079
Reserve for employees' benefits	8,327
Others	104
Total long-term liabilities	9,510
Total liabilities	51,009
NET ASSETS	
Shareholders' equity	
Common stock	1,500
Capital surplus	1,932
Retained earnings	23,389
Total shareholders' equity	26,821
Valuation, translation adjustment and others	
Unrealized gain on securities	11
Deferred gain and losses on hedge	16
Total Valuation, translation adjustment and others	27
Total net assets	26,848
TOTAL LIABILITIES AND NET ASSETS	77,857