

Balance Sheets

Toray Engineering Co., Ltd.
as of March 31,2011

ASSETS	Millions of yen
Current assets	
Notes and accounts receivable-trade	15,584
Finished products	463
Work in progress	13,185
Materials	1,088
Deferred tax assets	2,572
Short-term loan receivables	17,011
Others	402
Allowance for doubtful accounts	-133
Total current assets	50,178
Fixed assets	
Property, plant and equipment	
Buildings and structures	4,401
Machinery and equipment	1,923
Land	7,730
Others	477
Construction in progress	182
Total Property, plant and equipment	14,716
Intangible fixed assets	329
Investments and others assets	
Investment securities	276
Investments in subsidiaries	980
Deferred tax assets	3,505
Others	426
Allowance for doubtful accounts	-119
Total investment and other assets	5,070
Total fixed assets	20,117
TOTAL ASSETS	70,295

LIABILITIES	Millions of yen
Current Liabilities	
Notes and account payable-trade	16,308
Accrued liability	2,380
Income tax payable	1,819
Advance receipt	9,236
Others	1,265
Total current liabilities	31,013
Long-term liabilities	
Long-term deposits payable	939
Reserve for employees' benefits	8,337
Others	215
Total long-term liabilities	9,493
Total liabilities	40,506
NET ASSETS	
Shareholders' equity	
Common stock	1,500
Capital surplus	1,932
Retained earnings	26,345
Total shareholders' equity	29,777
Valuation, translation adjustment and others	
Unrealized gain on securities	10
Deferred gain and losses on hedge	1
Total Valuation, translation adjustment and others	11
Total net assets	29,789
TOTAL LIABILITIES AND NET ASSETS	70,295