

**Statement of Income**

Toray Engineering Co., Ltd.

For year ended March 31, 2013

	<u>Millions of yen</u>
<b>Sales</b>	53,567
<b>Cost of Sales</b>	46,333
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<b>Gross profit</b>	7,233
<b>Selling, general and administrative expense</b>	7,200
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<b>Operating income</b>	32
<b>Non-operating income</b>	
Interest and dividend income	535
Others	301
<b>Non-operating expense</b>	
Interest expenses	20
Others	408
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<b>Ordinary income</b>	439
<b>Extraordinary gains</b>	0
<b>Extraordinary losses</b>	450
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<b>income before income taxes</b>	-11
Income taxes-current	9
Income taxes-deferred	-61
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<b>Net income</b>	40